DIRECTIVE



WORKFORCE INVESTMENT ACT

Number: WIAD01-1

Date: July 2, 2001 69:96:va:4658

TO: WORKFORCE DEVELOPMENT COMMUNITY

SUBJECT: 2001 70 PERCENT LLSIL AND 2001 POVERTY GUIDELINES (INACTIVE)

EXECUTIVE SUMMARY:

Purpose:

This directive issues the 2001 70 Percent Lower Living Standard Income Level (LLSIL) published by the Secretary of Labor in the Federal Register on May 9, 2001, and the 2001 Poverty Guidelines published by the federal Department of Health and Human Services (HHS) February 16, 2001.

Scope:

The LLSIL and Poverty Guidelines are used to establish low-income status for Workforce Investment Act (WIA) Title I programs. Local Workforce Investment Boards (Local Board) need the LLSIL to determine eligibility for youth, eligibility for employed adult/dislocated workers for certain services, self-sufficiency, and for the reauthorization of the Work Opportunity Tax Credit. Local Boards should consult WIA regulations and preamble for more specific guidance.

Effective Date:

The 2001 LLSIL became effective the date of publication in the Federal Register, May 9, 2001. The 2001 Poverty Guidelines were effective on the date of publication in the Federal Register, February 16, 2001.

REFERENCES:

- WIA Sections 101(24), 127(b)(2)(C), 132(b)(1)(B)(iv)(IV), and 134(d)(3)(A)(ii)
- Federal Register, Volume 66, Number 90, WIA; LLSIL (May 9, 2001)
- Federal Register, Volume 66, Number 33, Annual Update of the HHS Poverty Guidelines (February 16, 2001)

STATE-IMPOSED REQUIREMENTS:

This directive contains one State-imposed requirement.

FILING INSTRUCTIONS:

This directive supersedes WIA Directive WIAD99-1, dated June 26, 2000, and finalizes Draft Directive WIADD-13 issued for comment on June 5, 2001. Retain this directive until further notice.

BACKGROUND:

The WIA Section 101(24) provides for the use of one of two sets of data to establish whether an individual is a low-income individual. The measure used is the highest of either 70 percent of the LLSIL, determined by the Secretary of Labor, or the Poverty Guidelines, published by HHS. The WIA requires annual revisions to both sets of data.

All Local Workforce Investment Areas (Local Area) use the same Poverty Guidelines. However, the LLSIL identifies maximum qualifying income levels for residents in either of two broad geographic designations: metropolitan and nonmetropolitan areas. Metropolitan levels apply to residents living within Metropolitan Statistical Areas (MSA) as defined by the Office of Management and Budget. Nonmetropolitan levels apply to places with populations under 50,000. In addition to the broad metropolitan and nonmetropolitan areas, the Department of Labor identifies three MSAs in California that have unique LLSILs: the San Diego MSA, the Los Angeles/Riverside/Orange County MSA, and the San Francisco/Oakland/San Jose MSA.

POLICY AND PROCEDURES:

- 1. Select the appropriate table for use by your Local Area from the five tables on the attachment. (In those instances where a Local Area encompasses both metropolitan and nonmetropolitan areas, the higher of the LLSIL figures has been designated for use within the entire Local Area.)
- 2. Use the higher of either the LLSIL or the Poverty Guidelines, for the appropriate family size, to determine low-income status. A comparison of the applicant's actual family income during the six-month income determination period with the six-month figures on the charts enables the reviewer to immediately determine income status.
- Local Boards are required to set the criteria for determining whether employment leads to self-sufficiency. At a minimum, such criteria must provide that self-sufficiency means employment that pays at least 100 percent of the LLSIL established for a Local Area.

ACTION:

Notify all affected staff of the changes to the LLSIL and Poverty Guidelines in this directive.

INQUIRIES:

Please direct inquiries about this directive to your assigned regional advisor, at (916) 653-6347 or Georganne Pintar Baldwin, Local Policy Guidance Unit Manager, at (916) 654-7611.

/S/ BILL BURKE Chief

Attachment

2001 70 PERCENT LOWER LIVING STANDARD INCOME LEVEL (LLSIL) 2001 POVERTY GUIDELINES

The LLSIL and Poverty Guidelines are used to establish low-income status and the minimum level for establishing self-sufficiency criteria at the local level. Local Workforce Investment Boards (Local Board) need the LLSIL to determine eligibility for youth, eligibility for employed adult/dislocated workers for certain services, self-sufficiency, and for the reauthorization of the Work Opportunity Tax Credit. Local Boards should consult the Workforce Investment Act (WIA) and its regulations and preamble for more specific guidance.

Tables 1 through 5 show the 70 percent LLSIL and the Poverty Guidelines for western metropolitan and nonmetropolitan areas, and for three specific Metropolitan Statistical Areas in California. In addition, each LLSIL table includes the 100 percent LLSIL that establishes the Department of Labor's minimum self-sufficiency levels. Each table specifies which areas encompass which Local Workforce Investment Area (Local Area). For a family of one, in all tables, the Poverty Guidelines exceed the 70 percent LLSIL and, therefore, should be used to establish the low-income status. For all other family sizes, the LLSILs exceed the Poverty Guidelines. The last column in each table shows the amount to be added to the figure for a family of six for each additional family member.

Since the income received during the six-month period immediately prior to the individual's application for WIA funded services is used for income determination, each chart below shows the six-month, as well as the annual, figures for each family size. A comparison of the applicant's actual family income during the six-month income determination period with the six-month figures on the charts enables the reviewer to immediately determine a family's income.

Effective Dates: LLSIL: May 9, 2001

Poverty Guidelines: February 16, 2001

Table 1—San Diego Metropolitan Statistical Area										
Local Areas	San Diego									
Family Size										
	1	2	3	4	5	6	Each Add'l add			
70% LLSIL	70% LLSIL									
Annual	\$8,160	\$13,370	\$18,360	\$22,660	\$26,740	\$31,280	\$4,540			
6 Months	\$4,080	\$6,685	\$9,180	\$11,330	\$13,370	\$15,640	\$2,270			
100%	\$11,700	\$19,170	\$26,320	\$32,370	\$38,340	\$44,840	\$6,500			
Poverty Guidelines										
Annual	\$8,590	\$11,610	\$14,630	\$17,650	\$20,670	\$23,690	\$3,020			
6 Months	\$4,295	\$5,805	\$7,315	\$8,825	\$10,335	\$11,845	\$1,510			

Table 2—Los Angeles/Riverside/Orange County Metropolitan Statistical Area									
Local Areas	Anaheim Carson/Lon Foothill Long Beach Los Angele	1	ce Oranç River Santa	Orange County SI Riverside County So Santa Ana Ve			San Bernardino County SELACO South Bay Yentura Yerdugo		
	Family Size								
	1	2	3	4	5	6	Each Add'l add		
70% LLSI	70% LLSIL								
Annual	\$7,670	\$12,570	\$17,250	\$21,290	\$25,130	\$29,390	\$4,260		
6 Months	\$3,835	\$6,285	\$8,625	\$10,645	\$12,565	\$14,695	\$2,130		
100%	\$10,950	\$17,950	\$24,640	\$30,410	\$35,890	\$41,970	\$6,080		
Poverty Guidelines									
Annual	\$8,590	\$11,610	\$14,630	\$17,650	\$20,670	\$23,690	\$3,020		
6 Months	\$4,295	\$5,805	\$7,315	\$8,825	\$10,335	\$11,845	\$1,510		

Table 3—San Francisco/Oakland/San Jose Metropolitan Statistical Area										
Local Areas	Alameda Contra Costa Marin Napa NOVA		Oakland Richmond San Francisco San Jose San Mateo		Santa Cruz Solano Sonoma					
	Family Size									
	1	2	3	4	5	6	Each Add'l add			
70% LLSII	70% LLSIL									
Annual	\$8,190	\$13,430	\$18,430	\$22,750	\$26,850	\$31,400	\$4,550			
6 Months	\$4,095	\$6,715	\$9,215	\$11,375	\$13,425	\$15,700	\$2,275			
100%	\$11,700	\$19,170	\$26,320	\$32,490	\$38,340	\$44,840	\$6,500			
Poverty Guidelines										
Annual	\$8,590	\$11,610	\$14,630	\$17,650	\$20,670	\$23,690	\$3,020			
6 Months	\$4,295	\$5,805	\$7,315	\$8,825	\$10,335	\$11,845	\$1,510			

Table 4—Other Metropolitan Areas										
Local Areas	Fresno Golden Sierra Kern/Inyo/Mono Merced Monterey		NoRTEC North Central Sacramento San Joaquin Santa Barbara		Stanislaus Tulare Yolo					
	Family Size									
	1	2	3	4	5	6	Each Add'l add			
70% LLSIL										
Annual	\$7,620	\$12,490	\$17,140	\$21,160	\$24,970	\$29,210	\$4,240			
6 Months	\$3,810	\$6,245	\$8,570	\$10,580	\$12,485	\$14,605	\$2,120			
100%	\$10,890	\$17,840	\$24,490	\$30,230	\$35,680	\$41,720	\$6,040			
Poverty Guidelines										
Annual	\$8,590	\$11,610	\$14,630	\$17,650	\$20,670	\$23,690	\$3,020			
6 Months	\$4,295	\$5,805	\$7,315	\$8,825	\$10,335	\$11,845	\$1,510			

Table 5—Nonmetropolitan Areas										
Local Areas	Humboldt Imperial Kings Madera Mendocino	Imperial San Benito Kings San Luis Obispo Madera								
Family Size										
	1	2	3	4	5	6	Each Add'l add			
70% LLSI	70% LLSIL									
Annual	\$7,390	\$12,110	\$16,620	\$20,510	\$24,210	\$28,310	\$4,100			
6 Months	\$3,695	\$6,055	\$8,310	\$10,255	\$12,105	\$14,155	\$2,050			
100%	\$10,550	\$17,290	\$23,740	\$29,300	\$34,580	\$40,440	\$5,860			
Poverty Guidelines										
Annual	\$8,590	\$11,610	\$14,630	\$17,650	\$20,670	\$23,690	\$3,020			
6 Months	\$4,295	\$5,805	\$7,315	\$8,825	\$10,335	\$11,845	\$1,510			